



MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MARCH 31, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, MARCH 31, 1997 AND
COMPARATIVE FIGURES FOR MARCH 31, 1996**

(Amount in millions of dollars)

Title	MARCH 31, 1997		MARCH 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.421	\$785,558	¹ 5.352	\$811,919
Treasury Notes.....	6.464	2,131,003	6.561	2,014,074
Treasury Bonds.....	8.919	565,416	9.055	534,062
Treasury Inflation-Indexed Notes.....	3.449	7,383	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.644	3,504,361	6.683	3,375,055
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.436	36,767	7.383	40,361
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.515	104,766	6.828	96,476
United States Savings Securities.....	6.446	182,619	6.509	183,417
Government Account Series.....	7.483	1,516,631	7.591	1,357,647
Total Nonmarketable.....	7.325	1,870,778	7.428	1,707,897
Total Interest-bearing Debt.....	³ 6.880	5,375,139	6.931	5,082,952
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		538		588
Subject to the Statutory Debt Limit.....		5,213		34,246
Total Noninterest-bearing Debt.....		5,751		34,834
Total Public Debt Outstanding.....		5,380,890		5,117,786

TABLE II -- STATUTORY DEBT LIMIT, MARCH 31, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,380,890
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	538
Unamortized Discount ⁴	71,134
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,294,217
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	26
Total Debt Subject to limit.....	5,294,243
Statutory Debt Limit ⁵	5,500,000
Balance of Statutory Debt Limit.....	205,757

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a							
Marketable:							
Treasury Bills (Maturity Value): ^{6 c}							
CUSIP:	Yield:						
912794 2N3	5.17	04/04/96	04/03/97	04/03/97	18,945		46,143
	5.17	10/03/96			13,671		
	5.08	01/02/97			13,528		
4E1	5.07	10/10/96	04/10/97	04/10/97	13,165		25,810
	5.02	01/09/97			12,646		
4F8	5.11	10/17/96	04/17/97	04/17/97	13,059		47,864
	5.04	01/16/97			11,665		
	5.16	03/03/97			23,140		
4G6	5.12	10/24/96	04/24/97	04/24/97	13,137		24,778
	5.03	01/23/97			11,641		
2P8	5.30	05/02/96	05/01/97	05/01/97	19,461		45,077
	5.15	10/31/96			14,038		
	5.06	01/30/97			11,578		
4H4	5.08	11/07/96	05/08/97	05/08/97	14,288		26,832
	5.00	02/06/97			12,544		
4J0	5.07	11/14/96	05/15/97	05/15/97	14,094		27,210
	5.02	02/13/97			13,116		
4K7	5.07	11/21/96	05/22/97	05/22/97	14,139		27,360
	4.98	02/20/97			13,221		
2Q6	5.32	05/30/96	05/29/97	05/29/97	19,327		46,685
	5.07	11/29/96			14,082		
	5.01	02/27/97			13,276		
4L5	5.04	12/05/96	06/05/97	06/05/97	14,136		27,246
	5.10	03/06/97			13,110		
4M3	4.97	12/12/96	06/12/97	06/12/97	13,126		25,220
	5.06	03/13/97			12,094		
4N1	4.99	12/19/96	06/19/97	06/19/97	13,033		24,771
	5.13	03/20/97			11,738		
2R4	5.56	06/27/96	06/26/97	06/26/97	19,596		44,354
	5.08	12/26/96			13,088		
	5.26	03/27/97			11,670		
5D2	5.11	01/02/97	07/03/97	07/03/97	13,570		13,570
5F7	5.11	01/09/97	07/10/97	07/10/97	12,593		12,593
5E0	5.11	01/16/97	07/17/97	07/17/97	11,592		11,592
2S2	5.49	07/25/96	07/24/97	07/24/97	20,185		31,725
	5.11	01/23/97			11,540		
5G5	5.12	01/30/97	07/31/97	07/31/97	11,625		11,625
5H3	5.08	02/06/97	08/07/97	08/07/97	12,561		12,561
5J9	5.07	02/13/97	08/14/97	08/14/97	13,227		13,227
2T0	5.36	08/22/96	08/21/97	08/21/97	20,572		33,943
	5.03	02/20/97			13,372		
5K6	5.03	02/27/97	08/28/97	08/28/97	13,442		13,442
5L4	5.19	03/06/97	09/04/97	09/04/97	13,096		13,096
5M2	5.18	03/13/97	09/11/97	09/11/97	12,136		12,136
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907		31,842
	5.26	03/20/97			11,935		
5N0	5.33	03/27/97	09/25/97	09/25/97	11,546		11,546
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191		20,191
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142		20,142
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542		20,542
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610		20,610
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983		20,983
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841		20,841
Total Treasury Bills.....					785,558		785,558
Treasury Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 YT3	E	8-1/2	04/16/90	04/15/97	04/15-10/15	7,860	7,860
F23	L	6-7/8	04/30/92	04/30/97	04/30-10/31	11,441	11,441
T51	AD	6-1/2	05/01/95	04/30/97	04/30-10/31	18,708	18,708
UW0	A	8-1/2 ⁸	05/15/87	05/15/97	05/15-11/15	9,921	9,921
P71	W	6-1/2	05/16/94	05/15/97	05/15-11/15	21,750	21,750
F64	M	6-3/4	06/01/92	05/31/97	05/31-11/30	11,049	11,049
T93	AE	6-1/8	05/31/95	05/31/97	05/31-11/30	18,937	18,937
F80	N	6-3/8	06/30/92	06/30/97	06/30-12/31	11,054	11,054
U34	AF	5-5/8	06/30/95	06/30/97	06/30-12/31	19,260	19,260
ZB1	F	8-1/2	07/16/90	07/15/97	01/15-07/15	8,385	8,385
G30	P	5-1/2	07/31/92	07/31/97	01/31-07/31	12,104	12,104
U59	AG	5-7/8	07/31/95	07/31/97	01/31-07/31	18,952	18,952
VE9	B	8-5/8 ⁸	08/15/87	08/15/97	02/15-08/15	9,363	9,363
Q70	X	6-1/2	08/15/94	08/15/97	02/15-08/15	20,250	20,250
G71	Q	5-5/8	08/31/92	08/31/97	02/28-08/31	11,109	11,109
U91	AH	6	08/31/95	08/31/97	02/28-08/31	19,383	19,383
G97	R	5-1/2	09/30/92	09/30/97	03/31-09/30	12,139	12,139
V33	AJ	5-3/4	10/02/95	09/30/97	03/31-09/30	19,117	19,117
ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860	8,860
H47	S	5-3/4	11/02/92	10/31/97	04/30-10/31	11,383	11,383

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 V58	AK	5-5/8	10/31/95	10/31/97	04/30-10/31	18,840		18,840
VN9	C	8-7/8	11/15/87	11/15/97	05/15-11/15	9,808		9,808
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861		20,861
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526		11,526
V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688		18,688
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163		12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164		19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126		9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339		12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087		19,087
VW9	A	8-1/8	02/15/88	02/15/98	02/15-08/15	9,159		9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080		21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870		30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149		13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720		21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788		8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225		12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406		21,406
WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165		9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226		21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358		12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110		21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596		12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054		22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694		9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689		11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563		21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343		11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418		22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019		13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949		21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576		12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486		21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268		10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023		13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221		21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903		9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598		20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115		12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532		20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444		12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615		20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559		10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901		12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468		19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720		9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997		21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914		11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,797		19,797
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292		12,292
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		12,339
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934		11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496		12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496		10,496
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes—Continued:								
CUSIP:	Series:	Interest Rate:						
912827 U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081		11,081
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520		11,520
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313		11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,300		14,300
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563		23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104		13,104
Total Treasury Notes.....						2,131,003		2,131,003
Treasury Bonds: ^{7 d}								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 ¹⁰	10/03/60	11/15/98	05/15-11/15	4,463	(4,235)	228
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 ⁹				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 ⁹				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
				11/15/02 ⁹				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
				08/15/03 ⁹				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
				11/15/03 ⁹				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606		4,606
				05/15/04 ⁹				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
				11/15/04 ⁹				
DM7		11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 ⁹				

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CP1	10	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	.....	2,987
DQ8	12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6	10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	.....	4,736
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	.....	4,609
CY2	14	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	.....	4,901
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	.....	11,032
DF2	12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	.....	14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	.....	5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	.....	5,128
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	.....	6,006
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
Total Treasury Bonds.....					569,842	(4,425)	565,416
Treasury Inflation-Indexed Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8 ⁸	02/06/97	01/15/07	7,353	30	7,383
Total Treasury Inflation-Indexed Notes.....					7,353	30	7,383
Federal Financing Bank.....		Various	Various	Various	15,000	.....	15,000
Total Marketable.....					3,508,756	(4,395)	3,504,361

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 4/3/97.....	10/31/96	04/03/97	04/03/97	75	.....	75
Bills 4/17/97.....	10/31/96	04/17/97	04/17/97	75	.....	75
Bills 5/1/97.....	10/31/96	05/01/97	05/01/97	75	.....	75
Bills 5/15/97.....	10/31/96	05/15/97	05/15/97	75	.....	75
Bills 6/5/97.....	10/31/96	06/05/97	06/05/97	75	.....	75
Bills 6/19/97.....	10/31/96	06/19/97	06/19/97	75	.....	75
Bills 7/3/97.....	10/31/96	07/03/97	07/03/97	75	.....	75
Bills 7/17/97.....	Various	07/17/97	07/17/97	175	.....	175
Bills 8/7/97.....	10/31/96	08/07/97	08/07/97	75	.....	75
Bills 8/21/97.....	10/31/96	08/21/97	08/21/97	75	.....	75
Bills 9/4/97.....	10/31/96	09/04/97	09/04/97	75	.....	75
Bills 9/18/97.....	10/31/96	09/18/97	09/18/97	75	.....	75
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Zero-coupon Treasury bond..... ¹¹	03/30/88	03/30/08	03/30/08	2,556	(1,498)	1,058
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	48,169	(11,402)	36,767
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....	.....	.....	.....	45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	15,212	(10,957)	4,255
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,365)	134
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	128,275	(52,150)	76,125
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(233)	67
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,650	(4,469)	24,182
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	75	(72)	3
Total State and Local Government Series.....	.....	.....	.....	182,012	(77,246)	104,766
United States Savings Securities:						
United States Savings Bonds: ^{12 d}						
Series E..... ¹³	Various	On demand	At redemption	201,127	(146,408)	54,719
Series EE..... ¹³	Various	On demand	At redemption	177,866	(61,618)	116,248
Series E and EE Unclassified ¹³	Various	On demand	At redemption	534	(1,437)	(902)
Series H.....	Various	On demand	Semiannually	7,136	(5,689)	1,447
Series HH.....	Various	On demand	Semiannually	14,590	(3,913)	10,676
Series H and HH Unclassified.....	Various	On demand	Semiannually	20	(*)	20
Total United States Savings Bonds.....	.....	.....	.....	401,272	(219,065)	182,206
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,522	(1,187)	335
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	357	(295)	62
Total United States Savings Securities.....	.....	.....	.....	403,229	(220,610)	182,619

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,479	(4)	1,474
Airport and Airways Trust Fund.....	11,480	(5,042)	6,438
Albanian Claims Fund, Treasury Department.....	2		2
Aquatic Resources Trust Fund.....	1,057	(182)	876
Armed Forces Retirement Home Trust Fund.....	140		140
Assessment Funds, Office of Comptroller of the Currency.....	235		235
Asset Forfeiture Fund, Justice.....	373		373
Aviation Insurance Revolving Fund.....	65		65
Bank Insurance Fund, The.....	24,025		24,025
Bequest and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bequest of George C. Edgeter, Relief of Indigent American Indians, Bureau of Indian Affairs.....	*		*
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et Al, Department of State.....	61		61
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	25		25
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	471,387	(100,178)	371,210
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	5		5
Commissary Funds, Federal Prisons.....	47		47
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	7		7
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(18)	29
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	489	(14)	475
Department of Defense, Military Retirement Fund.....	141,386	(12,141)	129,245
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	(*)	1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,542		1,542
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	166		166
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees Health Benefits Fund, Office of Personnel Management.....	7,381	(106)	7,275
Employees Life Insurance Fund, Office of Personnel Management.....	17,536	(22)	17,514
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	11		11
Esther Cattell Schmitt Gift Fund.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,253		15,253
Export-Import Bank of the United States.....	481	(8)	473
Farm Credit Insurance Fund Capital Corporation Investment Fund, Farm Credit Administration.....	1,143		1,143
Federal Aid in Wildlife Restoration, United States Fish and Wildlife Service.....	443		443
Federal Disability Insurance Trust Fund.....	70,097	(14,252)	55,845
Federal Hospital Insurance Trust Fund.....	141,201	(19,007)	122,194
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	5	(*)	5
FHA - Homeowner Assistance Fund, Housing Program, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	9,982		9,982
Federal Old-Age and Survivors Insurance Trust Fund.....	587,407	(61,447)	525,960
Federal Ship Financing Escrow Fund, Marine Administration.....	321	(18)	303
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	16		16
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	36		36
Federal Supplementary Medical Insurance Trust Fund.....	64,646	(33,980)	30,666
Financing Funds, Railroad Rehabilitation and Improvement, Federal Railroad Administration.....	2		2
Fisheries Promotional Fund, National Oceanic Atmospheric Administration.....	1		1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,083	(363)	8,720
FSLIC Resolution Fund, The.....	1,502	.....	1,502
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	1	.....	1
General Post Fund, National Homes, Department of Veterans Affairs.....	42	.....	42
German Democratic Republic Settlement Fund.....	101	.....	101
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts & Bequests, Treasury.....	3	(*)	3
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Liquidating Account, Housing and Urban Development.....	5,310	(251)	5,059
Harbor Maintenance Trust Fund.....	1,392	(346)	1,046
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	56	(1)	55
Hazardous Substance Superfund.....	6,954	(742)	6,212
Highway Trust Fund.....	40,727	(18,535)	22,193
Indian Tribal Funds, Bureau of Indian Affairs.....	370	(32)	338
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	364	(77)	286
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Trust Fund.....	38	.....	38
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	17	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	88	.....	88
Judicial Survivors Annuities Fund.....	277	(4)	272
Kennedy Center Revenue Bond Sinking Fund.....	3	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,115	(39)	1,076
Library of Congress Trust Fund.....	18	.....	18
Low-Level Radioactive Waste, Department of Energy.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund, National Credit Union Administration.....	3,492	.....	3,492
National Gift Fund, National Archives and Records Administration.....	2	.....	2
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	12	.....	12
National Security Education Trust Fund.....	58	.....	58
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,729	(698)	12,032
National Service Trust, Corporation for National and Community Service.....	254	(8)	247
Native American Institution Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service.....	64	.....	64
Nuclear Waste Disposal Fund, Department of Energy.....	6,070	(299)	5,771
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,202	(65)	1,137
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating, National Credit Union Administration.....	17	.....	17
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	11	.....	11
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,512	(125)	2,387
Overseas Private Investment Corporation.....	35	.....	35
Panama Canal Commission Compensation Fund.....	81	(10)	70
Panama Canal Commission Dissolution Fund.....	2	.....	2
Patient's Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	363	.....	363
Payments to Copyright Owners, Copyright Office, Library of Congress.....	630	(*)	630
Pension Benefit Guaranty Corporation.....	10,816	(3,786)	7,030
Postal Service Fund.....	1,827	.....	1,827
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	16	(*)	15
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	60	.....	60
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	148	.....	148

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Public Health Service Unconditional Gift Fund, Health Resources and Services Administration.....	*	.....	*
Radiation Exposure Compensation Trust Fund.....	6	.....	6
Railroad Retirement Account.....	15,889	(193)	15,696
Railroad Retirement Supplemental Account.....	41	(2)	38
Reforestation Trust Fund, Forest Service.....	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	70	.....	70
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	5	.....	5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	16	.....	16
Reserve Mobilization Income Insurance Fund, Defense.....	3	(*)	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	12	.....	12
Saving Association Insurance Fund, The.....	9,073	.....	9,073
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	844	.....	844
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,639	(144)	2,494
Special Investment Account.....	956	.....	956
Suspense, United States Customs Service.....	179	.....	179
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,212	.....	24,212
Treasury Deposit Funds.....	78	(5)	73
Treasury Forfeiture Fund.....	94	.....	94
Tribal Economic Recovery Fund, Bureau of Indian Affairs.....	50	.....	50
Trust Funds, United States Information Agency.....	1	.....	1
Trust Fund, The Barry Goldwater Scholarship and Excellence in Scholarship Fund.....	60	(1)	59
Unemployment Trust Fund.....	69,977	(19,068)	50,908
United States Government Life Insurance Fund, Department of Veterans Affairs.....	104	(9)	95
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	103	.....	103
Uranium Enrichment Decontamination and Decommissioning Fund.....	905	.....	905
Utah Reclamation Mitigation and Conservation Account.....	61	.....	61
U.S. Court of Veterans Appeals.....	3	.....	3
Vaccine Injury Compensation, Health Resources and Services Administration.....	1,156	(6)	1,150
Veterans Reopened Insurance Fund.....	556	(29)	527
Veterans Special Life Insurance Fund, Trust Revolving Fund.....	1,677	(83)	1,595
Voluntary Separation Incentive Fund, Defense.....	931	.....	931
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,808,020	(291,389)	1,516,631
Total Nonmarketable.....	2,471,471	(600,693)	1,870,778
Total Interest-bearing Debt.....	5,980,227	(605,088)	5,375,139
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁶	274
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....		¹⁷	66
Silver Certificates (Act of June 24, 1967).....		¹⁸	187
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			538
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,044
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			74
Matured Treasury Notes, at various interest rates.....			81
Matured United States Savings Bonds.....			3,962
Other.....			7
Total Subject to the Statutory Debt Limit.....			5,213
Total Noninterest-bearing Debt.....			5,751
Total Public Debt Outstanding.....			5,380,890

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	23
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	2
Total Unmatured debt.....					25
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					26

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²⁰		Fiscal Year 1996 Total
FEBRUARY	Fiscal Year to Date	\$1,985,175.10
\$23,387.01	\$322,362.84	

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ¹		
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:										
CUSIP:	Series:	Interest Rate:								
912827	UW0	A	8-1/2	912820	AJ6	05/15/97	9,921,237	7,161,237	2,760,000	19,600
	VE9	B	8-5/8		AK3	08/15/97	9,362,836	6,150,036	3,212,800	49,600
	VN9	C	8-7/8		AL1	11/15/97	9,808,329	5,883,529	3,924,800	89,600
	VW9	A	8-1/8		AM9	02/15/98	9,159,068	6,391,388	2,767,680	52,800
	WE8	B	9		AN7	05/15/98	9,165,387	6,474,987	2,690,400	201,000
	WN8	C	9-1/4		AP2	08/15/98	11,342,646	8,067,446	3,275,200	8,000
	WW8	D	8-7/8		AQ0	11/15/98	9,902,875	6,309,275	3,593,600	17,600
	XE7	A	8-7/8		AR8	02/15/99	9,719,623	7,887,623	1,832,000	46,400
	XN7	B	9-1/8		AS6	05/15/99	10,047,103	6,823,103	3,224,000	12,800
	XW7	C	8		AT4	08/15/99	10,163,644	7,115,269	3,048,375	0
	YE6	D	7-7/8		AU1	11/15/99	10,773,960	7,196,360	3,577,600	3,200
	YN6	A	8-1/2		AV9	02/15/00	10,673,033	8,119,433	2,553,600	12,400
	YW6	B	8-7/8		AW7	05/15/00	10,496,230	5,715,430	4,780,800	1,600
	ZE5	C	8-3/4		AX5	08/15/00	11,080,646	7,172,806	3,907,840	97,280
	ZN5	D	8-1/2		AY3	11/15/00	11,519,682	7,362,082	4,157,600	132,400
	ZX3	A	7-3/4		AZ0	02/15/01	11,312,802	7,936,802	3,376,000	0
	A85	B	8		BA4	05/15/01	12,398,083	8,718,408	3,679,675	39,900
	B92	C	7-7/8		BB2	08/15/01	12,339,185	8,423,985	3,915,200	283,200
	D25	D	7-1/2		BC0	11/15/01	24,226,102	20,908,422	3,317,680	230,160
	F49	A	7-1/2		BD8	05/15/02	11,714,397	9,924,477	1,789,920	30,000
	G55	B	6-3/8		BE6	08/15/02	23,859,015	22,620,615	1,238,400	208,000
	J78	A	6-1/4		BF3	02/15/03	23,562,691	23,198,627	364,064	24,992
	L83	B	5-3/4		BG1	08/15/03	28,011,028	27,724,628	286,400	84,800
	N81	A	5-7/8		BH9	02/15/04	12,955,077	12,951,877	3,200	0
	P89	B	7-1/4		BJ5	05/15/04	14,440,372	14,435,572	4,800	800
	Q88	C	7-1/4		BK2	08/15/04	13,346,467	13,296,867	49,600	0
	R87	D	7-7/8		BL0	11/15/04	14,373,760	14,373,760	0	0
	S86	A	7-1/2		BM8	02/15/05	13,834,754	13,834,754	0	0
	T85	B	6-1/2		BN6	05/15/05	14,739,504	14,739,504	0	0
	U83	C	6-1/2		BP1	08/15/05	15,002,580	15,002,580	0	0
	V82	D	5-7/8		BQ9	11/15/05	15,209,920	15,209,920	0	0
	W81	A	5-5/8		BR7	02/15/06	15,513,587	15,513,587	0	0
	X80	B	6-7/8		BS5	05/15/06	16,015,475	16,015,475	0	0
	Y55	C	7		BT3	07/15/06	22,740,446	22,740,446	0	0
	Z62	D	6-1/2		BU0	10/15/06	22,459,675	22,459,675	0	0
	2J0	B	6-1/4		BW6	02/15/07	13,103,678	13,103,678	0	0
Treasury Bonds:										
CUSIP:		Interest Rate:								
912810	DM7		11-5/8	912803	AB9	11/15/04	8,301,806	4,202,606	4,099,200	249,600
	DQ8		12		AD5	05/15/05	4,260,758	1,630,608	2,630,150	56,000
	DR6		10-3/4		AG8	08/15/05	9,269,713	7,817,713	1,452,000	212,000
	DU9		9-3/8		AJ2	02/15/06	4,755,916	4,740,364	15,552	11,200
	DN5	9	11-3/4	912800	AA7	11/15/14	6,005,584	1,903,184	4,102,400	76,000
	DP0		11-1/4	912803	AA1	02/15/15	12,667,799	10,302,679	2,365,120	377,920
	DS4		10-5/8		AC7	08/15/15	7,149,916	5,303,196	1,846,720	172,160
	DT2		9-7/8		AE3	11/15/15	6,899,859	4,869,459	2,030,400	152,000
	DV7		9-1/4		AF0	02/15/16	7,266,854	6,842,854	424,000	116,000
	DW5		7-1/4		AH6	05/15/16	18,823,551	18,242,751	580,800	140,800
	DX3		7-1/2		AK9	11/15/16	18,864,448	18,117,728	746,720	20,800
	DY1		8-3/4		AL7	05/15/17	18,194,169	10,819,609	7,374,560	110,080
	DZ8		8-7/8		AM5	08/15/17	14,016,858	7,892,058	6,124,800	124,800
	EA2		9-1/8		AN3	05/15/18	8,708,639	3,643,039	5,065,600	123,200
	EB0		9		AP8	11/15/18	9,032,870	3,194,270	5,838,600	25,000
	EC8		8-7/8		AQ6	02/15/19	19,250,798	5,397,998	13,852,800	262,400
	ED6		8-1/8		AR4	08/15/19	20,213,832	18,316,232	1,897,600	474,240
	EE4		8-1/2		AS2	02/15/20	10,228,868	6,024,068	4,204,800	279,600
	EF1		8-3/4		AT0	05/15/20	10,158,883	3,698,243	6,460,640	668,160
	EG9		8-3/4		AU7	08/15/20	21,418,606	5,888,046	15,530,560	492,640
	EH7		7-7/8		AV5	02/15/21	11,113,373	9,929,373	1,184,000	116,800
	EJ3		8-1/8		AW3	05/15/21	11,958,888	5,358,568	6,600,320	163,200
	EK0		8-1/8		AX1	08/15/21	12,163,482	4,921,242	7,242,240	146,880
	EL8		8		AY9	11/15/21	32,798,394	5,931,194	26,867,200	300,800
	EM6		7-1/4		AZ6	08/15/22	10,352,790	8,603,990	1,748,800	432,000
	EN4		7-5/8		BA0	11/15/22	10,699,626	3,158,826	7,540,800	419,200
	EP9		7-1/8		BB8	02/15/23	18,374,361	14,239,961	4,134,400	272,000
	EQ7		6-1/4		BC6	08/15/23	22,909,044	20,001,684	2,907,360	127,712
	ES3		7-1/2		BD4	11/15/24	11,469,662	3,671,342	7,798,320	283,600
	ET1		7-5/8		BE2	02/15/25	11,725,170	5,509,170	6,216,000	243,200
	EV6		6-7/8		BF9	08/15/25	12,602,007	12,078,167	523,840	0
	EW4		6		BG7	02/15/26	12,904,916	12,774,416	130,500	51,100
	EX2		6-3/4		BH5	08/15/26	10,893,818	10,693,818	200,000	0
	EY0		6-1/2		BJ1	11/15/26	11,493,177	11,480,377	12,800	0
	EZ7		6-5/8		BK8	02/15/27	10,456,071	10,456,071	0	0
Treasury Inflation-Indexed Notes:										
CUSIP:		Series:	Interest Rate:							
912827	2M3	A	3-3/8	912820	BV8	01/15/07	7,383,350	7,383,350	0	0
Total							959,082,753	732,001,917	227,080,836	8,347,224

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.



GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.